609-625 West Elverta Road 609-625 West Elverta Road, Elverta CA 95626 OFFERING MEMORANDUM Prepared By: MatrixCRE.ai Virtual Tour Lu Ann Henderson Senior Vice President (916) 798-8559 (415) 982-9496 Luann@GQNorth.com Luann@GQNorth.com Lic: DRE# 01912126

609-625 West Elverta Road

CONTENTS

01 Executive Summary
Investment Summary
Location Summary

02 Property Description
Property Features
Aerial Map

03 Demographics
Demographic Charts

04 Company Profile

Advisor Profile

Exclusively Marketed by:



Lu Ann Henderson Senior Vice President (916) 798-8559 Luann@GQNorth.com

Lic: DRE# 01912126



MatrixCRE.ai Virtual Tour

(415) 982-9496 Luann@GQNorth.com





OFFERING SUMMARY 609-625 West Elverta Road **ADDRESS** Elverta CA 95626 COUNTY Sacramento APN 202-0030-039-0000 OFFERING PRICE \$1,200,000 PRICE PSF \$0.42 2,836,191 SF LAND SF LAND ACRES 65.11 **ZONING TYPE** AG-20 APN 805-0901-391-0000 **DEMOGRAPHICS** 5 MILE 1 MILE 3 MILE 2022 Population 976 18,067 85,203

 65 acres of AG Land is perfect for rice farms, grazing, and various agricultural growth. This property once had two mobile homes on it and currently is connected to water Rio Linda City water and sewer. Location Sacramento County utilities, two septic tanks / PG&E, and SMUD are on the property.

\$104,573

\$117,813

\$82,209

\$101,774

\$93,261

\$117,286



2022 Median HH Income

2022 Average HH Income

Two Parcels

609 W Elverta Rd, Elverta, CA 95626 APN:202-0030-039-0000

625 W Elverta Rd, Elverta, CA 95626 APN: 805-0901-391-0000

This property is located with easy access to HWY 99, the I-5 and I-80 freeway.



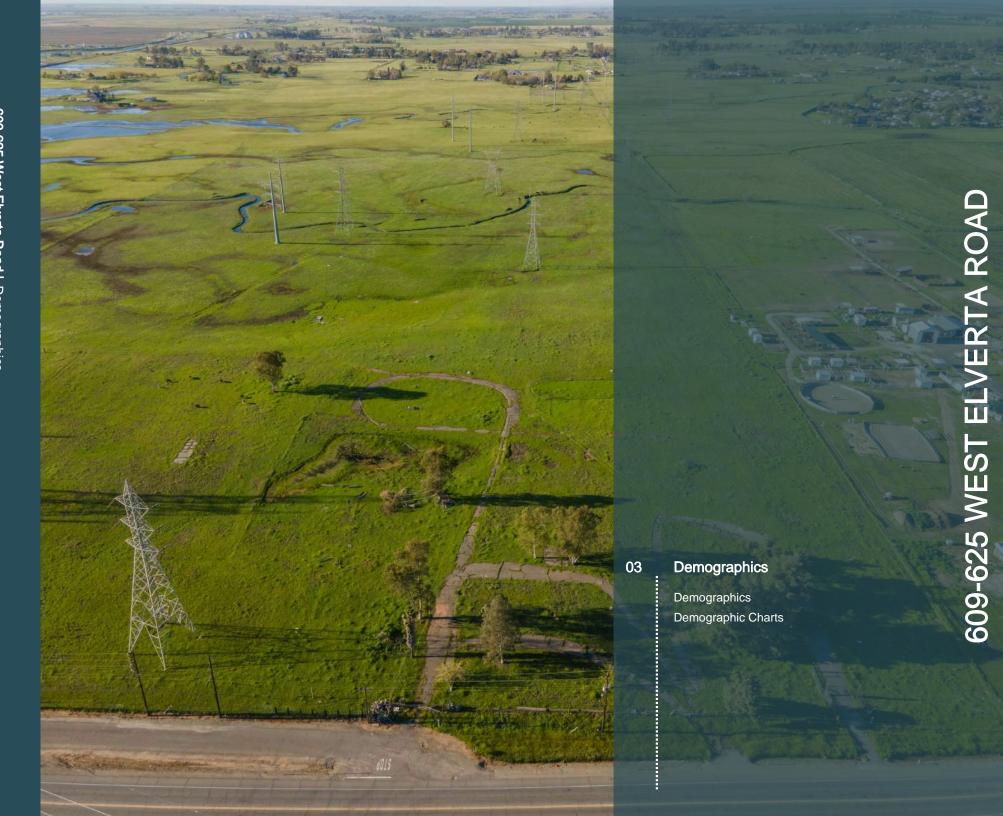


PROPERTY FEATURES	
LAND SF	2,836,191
LAND ACRES	65.11
ZONING TYPE	AG-20









1 MILE 977	3 MILE 12,678	5 MILE
911		36.206
	·	36,896
968	16,658	73,260
976	18,067	85,203
988	18,449	87,329
16	851	8,848
18	243	912
56	1,736	18,579
202	4,346	19,237
109	2,104	9,202
659	10,585	35,293
116	2,427	11,514
1.20 %	2.10 %	2.45 %
1 MILE	3 MILE	5 MILE
8	220	1,010
8	333	1,255
21	472	1,582
32	568	2,300
40	1,023	4,311
39	1,024	4,385
93	1,333	6,621
62	640	3,469
21	355	2,855
\$104,573	\$82,209	\$93,261
	988 16 18 56 202 109 659 116 1.20 % 1 MILE 8 8 21 32 40 39 93 62 21	988 18,449 16 851 18 243 56 1,736 202 4,346 109 2,104 659 10,585 116 2,427 1.20 % 2.10 % 1 MILE 3 MILE 8 220 8 333 21 472 32 568 40 1,023 39 1,024 93 1,333 62 640 21 355

HOUSEHOLDS	1 MILE	3 MILE	5 MILE
2000 Total Housing	316	4,272	12,087
2010 Total Households	309	5,467	24,127
2022 Total Households	325	5,968	27,787
2027 Total Households	324	6,069	28,395
2022 Average Household Size	3.00	3.02	3.06
2000 Owner Occupied Housing	259	3,201	8,743
2000 Renter Occupied Housing	47	928	2,864
2022 Owner Occupied Housing	269	4,441	18,892
2022 Renter Occupied Housing	56	1,526	8,896
2022 Vacant Housing	15	189	899
2022 Total Housing	340	6,157	28,686
2027 Owner Occupied Housing	270	4,524	19,322
2027 Renter Occupied Housing	54	1,544	9,073
2027 Vacant Housing	21	228	943
2027 Total Housing	345	6,297	29,338
2022-2027: Households: Growth Rate	-0.30 %	1.70 %	2.15 %

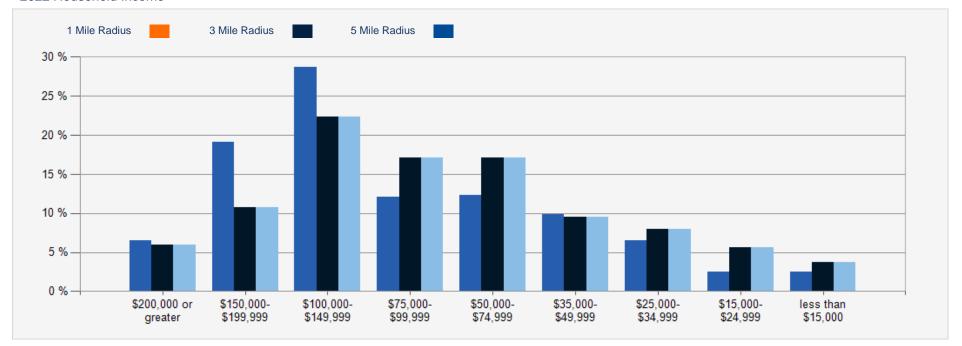


Source: esri

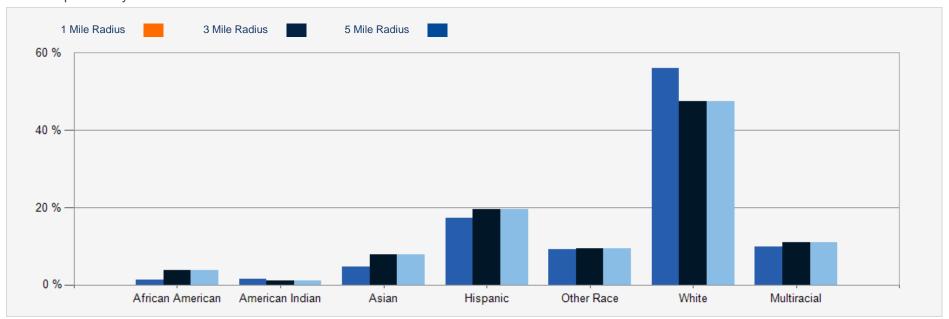
2022 POPULATION BY AGE	1 MILE	3 MILE	5 MILE	2027 POPULATION BY AGE	1 MILE	3 MILE	5 MILE
2022 Population Age 30-34	78	1,310	7,009	2027 Population Age 30-34	65	1,376	7,565
2022 Population Age 35-39	72	1,361	6,739	2027 Population Age 35-39	83	1,455	7,589
2022 Population Age 40-44	53	1,263	6,226	2027 Population Age 40-44	75	1,375	6,555
2022 Population Age 45-49	57	1,116	5,297	2027 Population Age 45-49	55	1,215	5,630
2022 Population Age 50-54	58	1,043	4,788	2027 Population Age 50-54	59	1,041	4,627
2022 Population Age 55-59	85	1,146	4,638	2027 Population Age 55-59	61	953	4,127
2022 Population Age 60-64	82	1,109	4,393	2027 Population Age 60-64	82	1,030	3,924
2022 Population Age 65-69	67	925	3,853	2027 Population Age 65-69	78	999	3,748
2022 Population Age 70-74	50	750	2,918	2027 Population Age 70-74	62	817	3,243
2022 Population Age 75-79	28	411	1,713	2027 Population Age 75-79	44	624	2,339
2022 Population Age 80-84	20	258	949	2027 Population Age 80-84	23	302	1,246
2022 Population Age 85+	15	216	779	2027 Population Age 85+	19	256	924
2022 Population Age 18+	795	13,567	62,866	2027 Population Age 18+	808	13,836	64,094
2022 Median Age	43	37	35	2027 Median Age	44	38	35
2022 INCOME BY AGE	1 MILE	3 MILE	5 MILE	2027 INCOME BY AGE	1 MILE	3 MILE	5 MILE
Median Household Income 25-34	\$110,955	\$83,870	\$93,571	Median Household Income 25-34	\$118,824	\$93,824	\$107,555
Average Household Income 25-34	\$121,773	\$99,882	\$113,359	Average Household Income 25-34	\$139,211	\$118,913	\$137,169
Median Household Income 35-44	\$115,694	\$97,422	\$107,621	Median Household Income 35-44	\$115,039	\$107,215	\$119,554
Average Household Income 35-44	\$139,845	\$114,573	\$132,809	Average Household Income 35-44	\$152,651	\$138,270	\$155,364
Median Household Income 45-54	\$112,920	\$98,422	\$110,289	Median Household Income 45-54	\$113,955	\$108,670	\$124,435
Average Household Income 45-54	\$130,840	\$121,046	\$140,773	Average Household Income 45-54	\$148,375	\$143,706	\$162,174
Median Household Income 55-64	\$108,196	\$86,919	\$95,461	Median Household Income 55-64	\$111,705	\$100,000	\$111,996
Average Household Income 55-64	\$121,307	\$106,366	\$121,047	Average Household Income 55-64	\$141,567	\$130,410	\$147,041
Median Household Income 65-74	\$100,000	\$62,791	\$71,814	Median Household Income 65-74	\$119,574	\$80,521	\$91,902
Average Household Income 65-74	\$106,753	\$85,659	\$94,518	Average Household Income 65-74	\$142,454	\$111,463	\$118,928
Average Household Income 75+	\$73,636	\$63,372	\$65,119	Average Household Income 75+	\$129,409	\$90,212	\$88,015



2022 Household Income

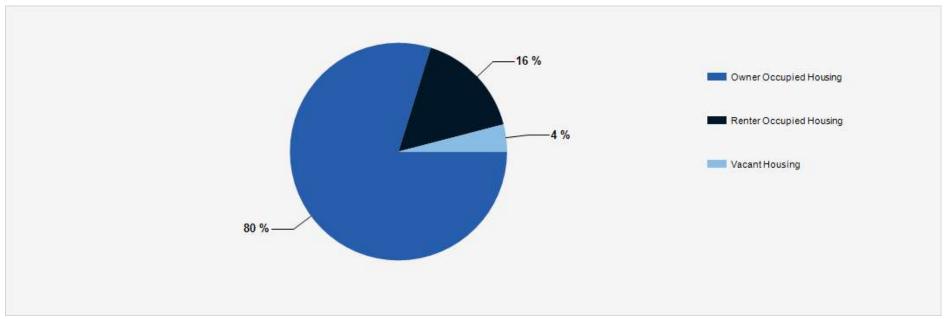


2022 Population by Race

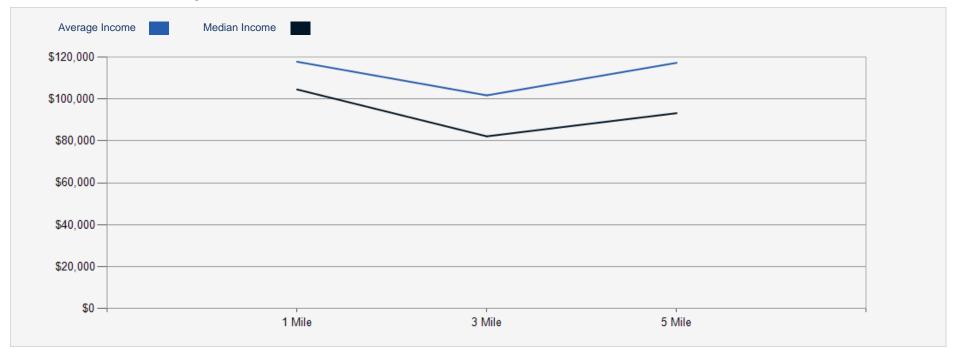




2022 Household Occupancy - 1 Mile Radius



2022 Household Income Average and Median







Lu Ann Henderson

Senior Vice President

Lu Ann Henderson, BRE License #01912126, Senior Vice President of Commercial Real Estate Sales and Leasing at GQ North Real Estate and CEO at MatrixCRE.ai. Lu Ann is a CCIM candidate and has received three CCIM certificates.

Lu Ann is an exclusive California listing agent, servicing the Sacramento, Bay Area, and Los Angeles markets. She comes with a wide range of local and international investors. 90% of her boutique sales and leasing transactions are dual agency because, besides a high closing portfolio, her strong suit is obtaining buyers and tenants. Lu Ann became a top producer in her company in 2016/2017/2018 and was named top producer by Costar/LoopNet for the second quarter of 2020. Lu Ann's overall transaction volumes are in the top 5% of brokers.

LOS ANGELES, CA, March 6, 2023 — Crexi, the commercial real estate industry's fastest-growing marketplace, data, and technology platform, announced Lu Ann Henderson as a winner of its annual Platinum Broker Awards, an awards program recognizing the highest performing brokers on Crexi's platform. I'm responsible for 28 million in commercial sales and leased/sold over 13 million square feet.

As a boutique listing agent and selective on the number of listings, she'll take on to ensure personal attention and due diligence for each of her clients. She believes she has a proven strategy for a higher success rate of closings for all her clients. She's nearing the 2021 year with 25 completed transactions with seven transactions of over \$7,000,000.00 in commercial sales and eighteen in Leasing transactions, most dual agency and leaving two more sales transactions currently in escrow and due to close in early 2022.

Lu Ann has been responsible for multi-millions in California, specializing in industrial, retail, office, land development, and specialty assets. She has become versatile in most sectors of business real estate. Lu Ann started her California commercial real estate career in 2013 as a two-year intern for an investor that holds commercial assets worldwide. Learning from some of the savviest private commercial investors, she now utilizes these strategies in all her transactions, which keeps her known for her top closing commercial real estate success rate.

Lu Ann played a vital role in the nine-month due diligence duties for purchasing 277 acres at Larry Bell Dairy Farm negotiated for \$3.8 million in 2013. She was responsible for troubleshooting the entire AG-80, 277 acres, and the 12 residential properties located at 11318 Franklin Blvd, Elk Grove, CA. Lu Ann managed the back end of housing and development and commercial and agricultural purchases. She oversaw identifying properties through entitlements, including due diligence for creating plot maps, documenting, supervising EPA reports, water, and environmental duties, mitigation, and protocol guidelines for special habitats.

First receiving her Nevada Real Estate License in 2005, Lu Ann started with the Blasco Development group and attended several commercial meetings on various development – transnational projects underway. Usually, the only female in the group exposed to a wealth of knowledge, she quickly learned that her passion was commercial real estate. Her first project was assisting the sellers in the sale transaction of the Spanish Palm Apartments, located at 5250 S. Rainbow Blvd., Las Vegas NV. 89118. The buyer utilized her assistance in selling the first two phases of a 376-unit Apartment sale transaction for \$52.6 million. The buyers purchased the apartments for a condominium conversion.

In 2015, the City of Sacramento opened a map naming Industrial approved zoning for cultivation in the cannabis industry. Lu Ann was one of the first courageous commercial agents in the region to take on uncharted territory while actively attending city ordinance meetings obtaining all necessary rules and regulations into this new real estate arena for her clients. A true entrepreneur in all commercial real estate aspects of the business.

Lu Ann uses various digital marketing platforms and traditional media to generate global exposure to potential buyers and tenants to benefit from her commercial listings, utilizing Costar/LoopNet, Crexi, and her database. In 2020, during the COVID pandemic shut down, she realized there was still considerable demand for commercial space. Once again, her entrepreneur mindset has led her to create a new YouTube Channel, MatrixCRE, which further expands her digital marketing and property display globally. Surprisingly, she became busy via virtual walkthroughs! She is a big believer in various marketing platforms as it draws a diverse set of people, situations and affords global reach for buyers and potential tenants.



609-625 West Elverta Road



CONFIDENTIALITY and DISCLAIMER

The information contained in the following offering memorandum is proprietary and strictly confidential. It is intended to be reviewed only by the party receiving it from GQ North Real Estate and it should not be made available to any other person or entity without the written consent of GQ North Real Estate.

By taking possession of and reviewing the information contained herein the recipient agrees to hold and treat all such information in the strictest confidence. The recipient further agrees that recipient will not photocopy or duplicate any part of the offering memorandum. If you have no interest in the subject property, please promptly return this offering memorandum to GQ North Real Estate. This offering memorandum has been prepared to provide summary, unverified financial and physical information to prospective purchasers, and to establish only a preliminary level of interest in the subject property.

The information contained herein is not a substitute for a thorough due diligence investigation. GQ North Real Estate has not made any investigation, and makes no warranty or representation with respect to the income or expenses for the subject property, the future projected financial performance of the property, the size and square footage of the property and improvements, the presence or absence of contaminating substances, PCBs or asbestos, the compliance with local, state and federal regulations, the physical condition of the improvements thereon, or financial condition or business prospects of any tenant, or any tenant's plans or intentions to continue its occupancy of the subject property.

The information contained in this offering memorandum has been obtained from sources we believe reliable; however, GQ North Real Estate has not verified, and will not verify, any of the information contained herein, nor has GQ North Real Estate conducted any investigation regarding these matters and makes no warranty or representation whatsoever regarding the accuracy or completeness of the information provided. All potential buyers must take appropriate measures to verify all of the information set forth herein. Prospective buyers shall be responsible for their costs and expenses of investigating the subject property.



Lu Ann Henderson

Senior Vice President (916) 798-8559 Luann@GQNorth.com Lic: DRE# 01912126



MatrixCRE.ai Virtual Tour

(415) 982-9496 Luann@GQNorth.com



